



**UNITED WAY OF JOHNSON & WASHINGTON COUNTIES
GIFTS OF FINANCIAL SECURITIES**

Thank you for your interest in making a gift of stock to United Way of Johnson & Washington Counties. Please complete this form and send one copy to your financial advisor, one to the UWJWC office (info@unitedwayjwc.org), and one to the UWJWC brokerage account (alicia@bfsplan.com).

YOUR FINANCIAL ADVISOR WILL INITIATE THE TRANSFER OF SECURITIES TO UWJWC.

To: _____
Name of Your Financial Advisor and Institution

Date: _____

From: _____
Account Number

Donor Name (s)

Please transfer immediately _____ shares of _____ from the above account to United Way of Johnson & Washington Counties, per the following instructions:

Pershing, LLC fbo United Way of Johnson & Washington Counties
Cambridge Cashiering
1776 Pleasant Plain Rd
Fairfield, IA 52556

Attn: Alicia Mitros (319-358-7700)

Acct # JEK114890
DTC# 0443

Donor Signature

2nd Signature if required

Notification that securities are being transferred should be sent by your financial advisor at the time of transfer.

United Way of Johnson & Washington Counties

1150 5th St. Suite #290
Coralville, IA 52241
Phone: (319) 338-7823

Email: info@unitedwayjwc.org